

EXHIBIT A

FIVE-WEEK BUDGET

Limetree Bay Refinery**Proposed Budget Forecasted Results of Operations and Cash Flows**Wks Beginning 12/20/21 thru 1/17/22

	Week ----->					TOTAL
	24	25	26	27	28	
	12/20/21	12/27/21	1/3/22	1/10/22	1/17/22	
Beginning of Week	12/20/21	1/2/22	1/9/22	1/16/22	1/23/22	
End of Week	12/26/21	1/2/22	1/9/22	1/16/22	1/23/22	
Cash Receipts						
Excess Construction Material	\$ -	\$ -	\$ 250	\$ -	\$ -	\$ 250
Asset Sale	-	-	-	-	62,000	62,000
Total Cash Receipts	\$ -	\$ -	\$ 250	\$ -	\$ 62,000	\$ 62,250
Cash Disbursements						
Payroll / Benefits	\$ -	\$ 128	\$ -	\$ 128	\$ 64	\$ 320
Relocation Tax	-	404	-	-	-	404
Maintenance, Other Outside Services, & Misc.	100	100	100	100	200	600
Insurance	60	-	60	-	-	120
EPA Mandated Independent Observer	30	30	30	30	30	150
Hydrocarbon Removal	347	247	347	247	500	1,688
Fuel	-	500	-	500	250	1,250
Transition Services Agreement	88	88	88	88	88	440
Total Cash Disbursements	\$ 625	\$ 1,497	\$ 625	\$ 1,093	\$ 1,132	\$ 4,972
Operating Cash Flow	\$ (625)	\$ (1,497)	\$ (375)	\$ (1,093)	\$ 60,868	\$ 57,278
DIP Loan Financing Fees						
Arena DIP Cash Interest	\$ -	\$ 45	\$ -	\$ -	\$ 22	\$ 67
Arena DIP PIK Interest	-	-	-	-	983	983
Arena DIP Deferred Commitment Fee	-	-	-	-	500	500
Arena DIP Forbearance Fee	-	-	-	-	250	250
Total DIP Loan Financing Fees	-	45	-	-	1,755	1,799
Net Cash Flow Before Professional Fees	(625)	(1,541)	(375)	(1,093)	59,113	\$ 55,479
Professional Fees						
Debtor Legal	\$ -	\$ -	\$ -	\$ -	\$ 6,312	6,312
Debtor Chief Restructuring Officer	-	-	-	-	2,262	2,262
Investment Banker	-	-	-	-	1,678	1,678
DIP Lender Counsel	70	-	-	-	130	200
UCC Legal and Financial Advisor	-	-	-	-	2,770	2,770
Pre-Petition Lender Advisors	-	-	-	-	4,000	4,000
BMC - Claims Agent	125	-	25	-	125	275
Independent Director	-	-	25	-	25	50
Insurance Claims Professionals	-	-	-	-	225	225
US Trustee Fees	-	-	-	-	250	250
Total	\$ 195	\$ -	\$ 50	\$ -	\$ 17,776	\$ 18,021
Net Cash Flow Accumulated	\$ (820)	\$ (1,541)	\$ (425)	\$ (1,093)	\$ 41,337	\$ 37,458
Beginning Cash Balance	\$ 5,326	\$ 4,506	\$ 2,965	\$ 2,540	\$ 1,447	\$ 5,326
Net Cash Flow	(820)	(1,541)	(425)	(1,093)	41,337	(2,786)
Arena DIP (Paydown)	-	-	-	-	(15,469)	-
Ending Cash Balance	\$ 4,506	\$ 2,965	\$ 2,540	\$ 1,447	\$ 27,315	\$ 2,540
Ending DIP Balance	\$ 15,469	\$ 15,469	\$ 15,469	\$ 15,469	\$ -	\$ 15,469
<i>Debtor Professional Fees Accrued (Cumulative)</i>	<i>\$ 7,327</i>	<i>\$ 7,638</i>	<i>\$ 7,950</i>	<i>\$ 8,262</i>	<i>\$ (0)</i>	
<i>UCC Professional Fees Accrued (Cumulative)</i>	<i>\$ 2,398</i>	<i>\$ 2,491</i>	<i>\$ 2,584</i>	<i>\$ 2,676</i>	<i>\$ (1)</i>	